



THE
CARPENTRIES

The Carpentries - Building data skills and community

Open Science Fair 2019, Porto

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THE CARPENTRIES

- Train people in **foundational** computational and data science skills for more effective work and career development
- Build community and local capacity for teaching and learning these skills and perspectives

<https://carpentries.org/>

For a very brief history of The Carpentries see

<https://twitter.com/roynamharris/status/1062516187874189312> (image)



THE CARPENTRIES

76 member organisations

<https://carpentries.org/members/>

38K learners reached

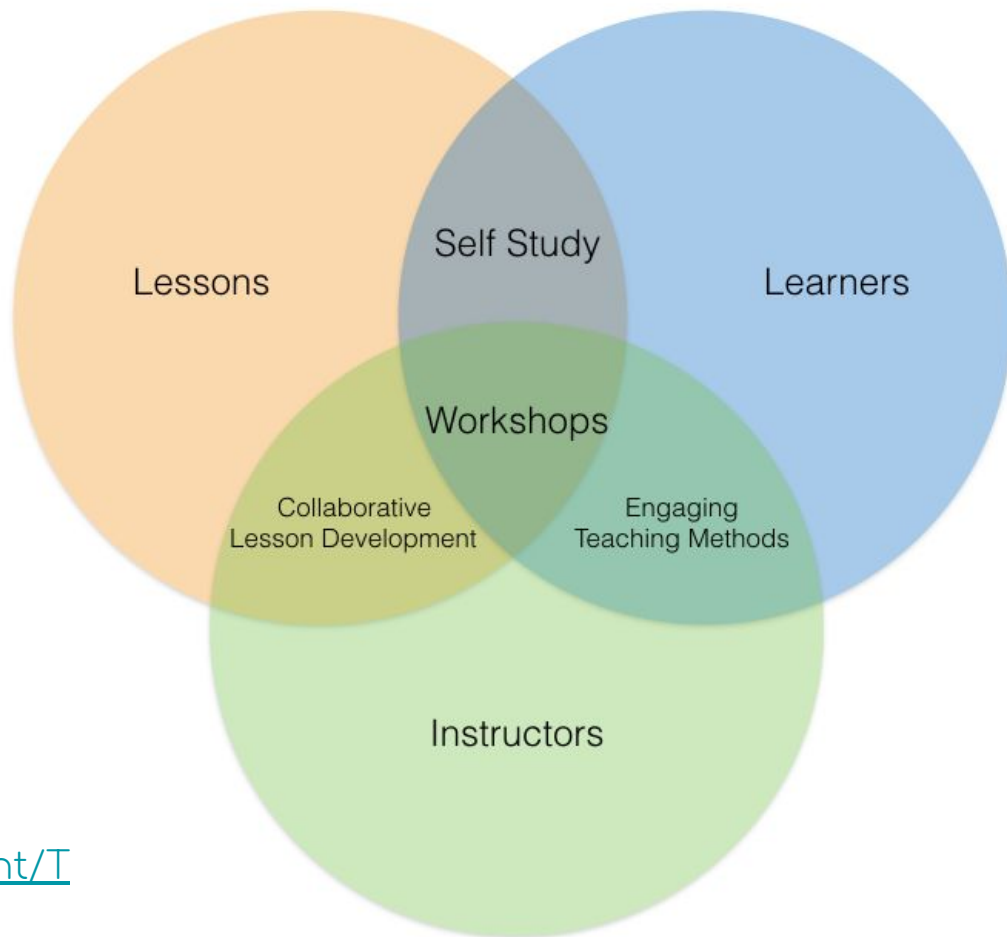
1.7K workshops

1.6K instructors trained

Workshops on 7 continents

Source:

<https://carpentries.org/files/assessment/TheCarpentries2018AnnualReport.pdf>



Building skills and community

- Creating training 'in the gaps'
- Peer-led, hands-on intensive workshops
- Open, collaboratively-developed lesson materials
- Creating and supporting community



<https://carpentries.org/community/>

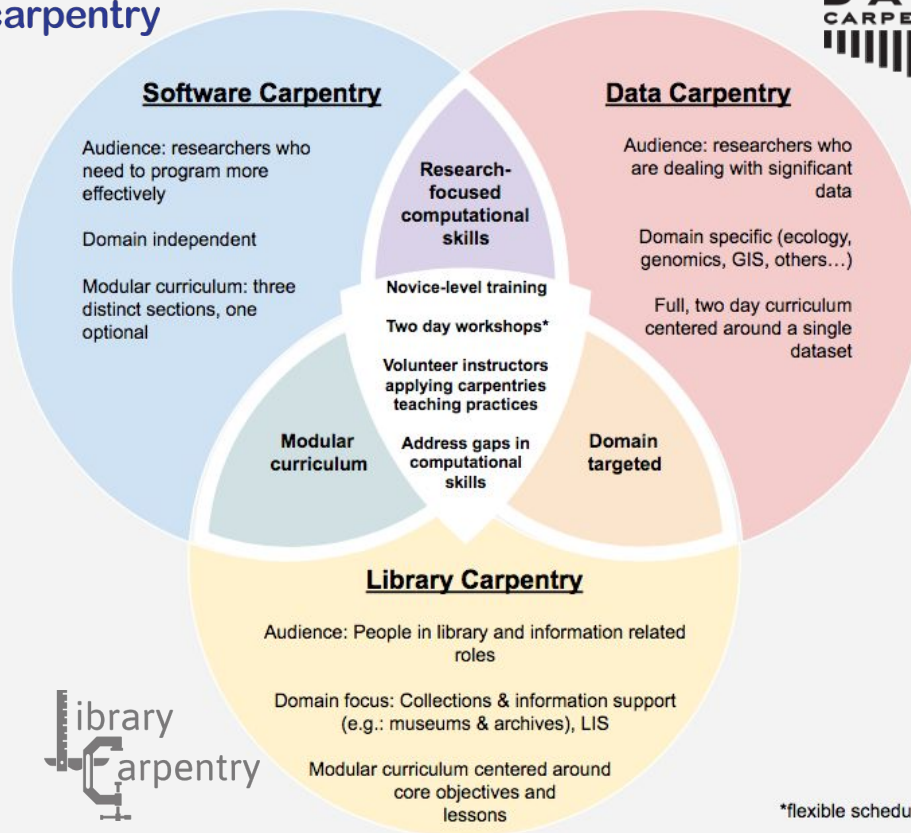
Workshops

- Two-days, active learning
- Welcoming and friendly learning environment
- Trained, volunteer instructors
- Participatory live coding
- Continuous feedback
- Easy to get help
- Collaborative notes
- Pre- and post-workshop surveys



<https://carpentries.org/workshops/>

Lesson programs



*flexible scheduling

Library Carpentry

Core Curriculum



Data intro for librarians

An introduction to data structures, regular expressions, and computing terms



Unix Shell

An introduction to command line interfaces and task automation using the Unix shell



OpenRefine

An introduction to cleaning up and enhancing a dataset using OpenRefine



Git Intro for Librarians

An introduction to version control using Git and GitHub for collaboration

Extended Curriculum (Beta/Alpha)



SQL for Librarians

An introduction to relational database management using the SQLite tool



Webscraping

An introduction to extracting structured data from websites using a range of tools



Tidy data for librarians

An introduction to good data organisation, which is the foundation of much of our day-to-day work in libraries.



Introduction to Python

An introduction to Python, a general purpose programming language



Data Intro for Archivists

An introduction to data structures, regular expressions, and computing terms for archivists

Instructors

Instructor training program that teaches educational pedagogy. How to teach generally as well as for Carpentries workshops.

<http://carpentries.github.io/instructor-training/>

Over 1,000 volunteer instructors on 6 continents



Curriculum

- Open and collaboratively developed
- Continual improvement and up-to-date

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Library Carpentry: OpenRefine

This Library Carpentry lesson introduces people working in library- and information-related roles to working with data in OpenRefine. At the conclusion of the lesson you will understand what the OpenRefine software does and how to use the OpenRefine software to work with data files.

Prerequisites

To complete this lesson you will need to install [OpenRefine](#) and download the file [doaj-article-sample.csv](#). OpenRefine does not support Internet Explorer or Edge. Please use [Firefox](#), [Chrome](#) or [Safari](#) instead. See [Setup](#) for more information.

Schedule

| | Setup | Download files required for the lesson |
|-------|--|---|
| 00:00 | 1. Introduction to OpenRefine | What is OpenRefine? What can it do? |
| 00:15 | 2. Importing data into OpenRefine | How do I get data into OpenRefine? |
| 00:30 | 3. Layout of OpenRefine, Rows vs Records | How is data organised in OpenRefine? How do I access options to amend data in OpenRefine? What is the difference between Rows and Records in OpenRefine? How do I work with single cells that contain multiple values in a list? |
| 00:45 | 4. Faceting and filtering | What is a facet in OpenRefine? What is a filter in OpenRefine? How can I use filters and facets to explore data OpenRefine? How can I easily correct common data issues in my data with OpenRefine? |
| 01:05 | 5. Clustering | What is Clustering in OpenRefine and when would you use it? How does clustering work in OpenRefine? |



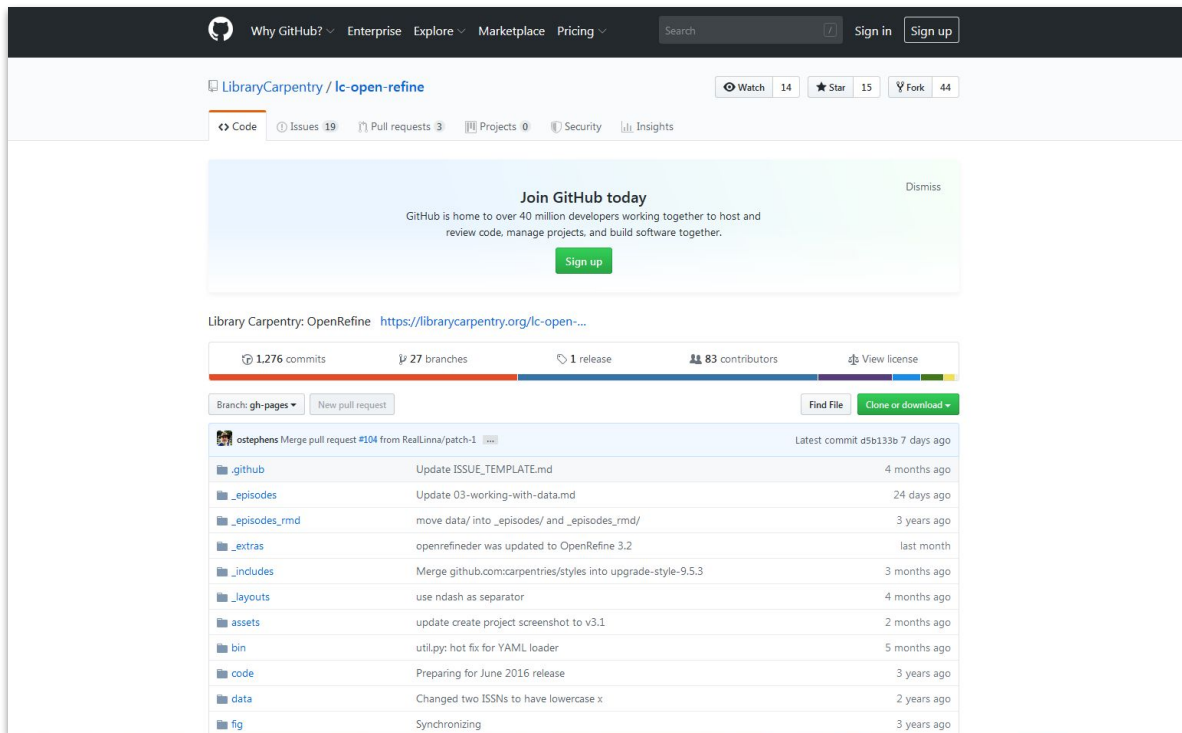
Curriculum Development Process

In the process of developing infrastructure and guidelines to support more lesson development.

- Identifying needs for content
- Identifying learning goals and objectives
- Content development and assessment



One repository per lesson



The screenshot shows the GitHub interface for the repository 'LibraryCarpentry / lc-open-refine'. At the top, there are navigation links for 'Why GitHub?', 'Enterprise', 'Explore', 'Marketplace', and 'Pricing', along with a search bar and 'Sign in'/'Sign up' buttons. Below the repository name, there are statistics: 'Watch 14', 'Star 15', and 'Fork 44'. A navigation bar includes 'Code', 'Issues 19', 'Pull requests 3', 'Projects 0', 'Security', and 'Insights'. A prominent 'Join GitHub today' banner is displayed, followed by a 'Sign up' button. Below the banner, the repository name 'Library Carpentry: OpenRefine' is shown with its URL. A progress bar indicates '1,276 commits', '27 branches', '1 release', '83 contributors', and 'View license'. A 'Branch: gh-pages' dropdown and a 'New pull request' button are visible. The main content area shows a list of files and folders with their commit history:

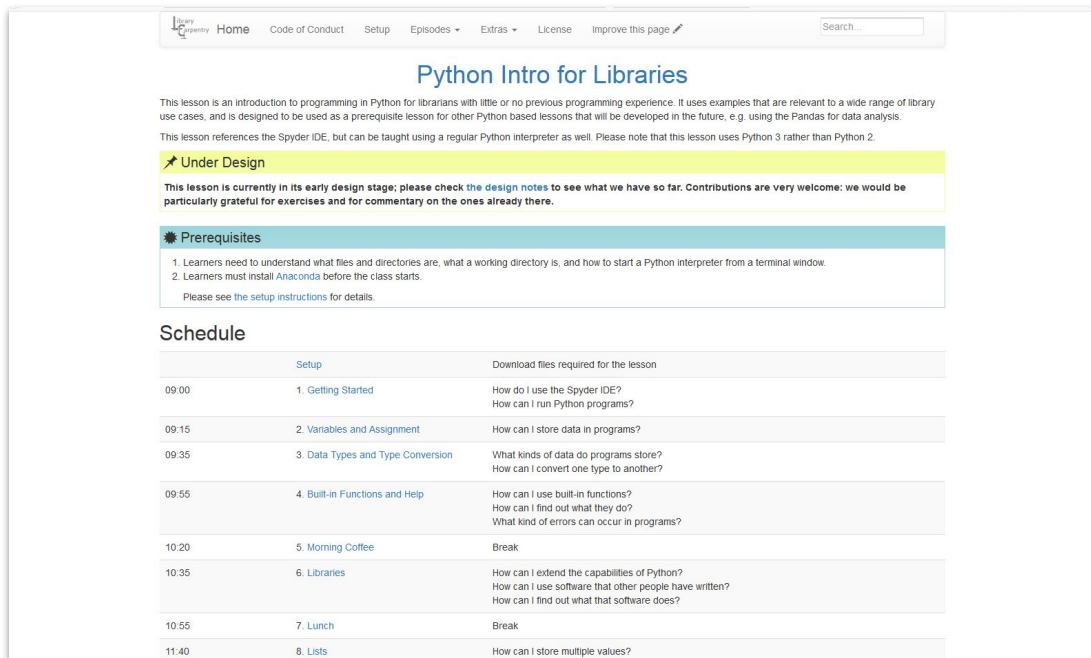
| File/Folder | Commit Message | Time Ago |
|----------------------------|--|--------------|
| <code>.github</code> | Update ISSUE_TEMPLATE.md | 4 months ago |
| <code>_episodes</code> | Update 03-working-with-data.md | 24 days ago |
| <code>_episodes_rmd</code> | move data/ into _episodes/ and _episodes_rmd/ | 3 years ago |
| <code>_extras</code> | openrefinedr was updated to OpenRefine 3.2 | last month |
| <code>_includes</code> | Merge github.com:carpentries/styles into upgrade-style-9.5.3 | 3 months ago |
| <code>_layouts</code> | use ndash as separator | 4 months ago |
| <code>assets</code> | update create project screenshot to v3.1 | 2 months ago |
| <code>bin</code> | util.py: hot fix for YAML loader | 5 months ago |
| <code>code</code> | Preparing for June 2016 release | 3 years ago |
| <code>data</code> | Changed two ISSNs to have lowercase x | 2 years ago |
| <code>fig</code> | Synchronizing | 3 years ago |



Stages of lesson development

Lessons are in various stages of development - stable, beta, alpha, and conceptual.

E.g. Python for Libraries
(alpha)



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Python Intro for Libraries

This lesson is an introduction to programming in Python for librarians with little or no previous programming experience. It uses examples that are relevant to a wide range of library use cases, and is designed to be used as a prerequisite lesson for other Python based lessons that will be developed in the future, e.g. using the Pandas for data analysis. This lesson references the Spyder IDE, but can be taught using a regular Python interpreter as well. Please note that this lesson uses Python 3 rather than Python 2.

★ Under Design

This lesson is currently in its early design stage; please check the design notes to see what we have so far. Contributions are very welcome; we would be particularly grateful for exercises and for commentary on the ones already there.

✳ Prerequisites

- Learners need to understand what files and directories are, what a working directory is, and how to start a Python interpreter from a terminal window.
- Learners must install *Anaconda* before the class starts.

Please see the [setup instructions](#) for details.

Schedule

| | Setup | Download files required for the lesson |
|-------|-----------------------------------|---|
| 09:00 | 1. Getting Started | How do I use the Spyder IDE? How can I run Python programs? |
| 09:15 | 2. Variables and Assignment | How can I store data in programs? |
| 09:35 | 3. Data Types and Type Conversion | What kinds of data do programs store? How can I convert one type to another? |
| 09:55 | 4. Built-in Functions and Help | How can I use built-in functions? How can I find out what they do? What kind of errors can occur in programs? |
| 10:20 | 5. Morning Coffee | Break |
| 10:35 | 6. Libraries | How can I extend the capabilities of Python? How can I use software that other people have written? How can I find out what that software does? |
| 10:55 | 7. Lunch | Break |
| 11:40 | 8. Lists | How can I store multiple values? |



Top 10 FAIR Data & Software Things

Global sprints in Nov 2018 & June 2019 - disciplines covered, cf. <https://librarycarpentry.org/Top-10-FAIR/>

The Top 10 FAIR Data & Software Things are brief guides (stand alone, self paced training materials), called "Things", that can be used by the research community to understand FAIR in different contexts but also as starting points for conversations around FAIR.

- Oceanography
- Research Software
- Research Libraries
- Research Data Management Support
- International Relations
- Humanities: Historical Research
- Geoscience
- Biomedical Data Producers, Stewards, and Funders
- Biodiversity
- Australian Government Data/Collections
- Archaeology
- Music

Zenodo version: <http://doi.org/10.5281/zenodo.3409968>

Impact

Short and long term surveys show that people are learning the skills, putting them into practice in their work and have more confidence in their ability to do computational work.

The tools I learned in my Carpentry workshop:

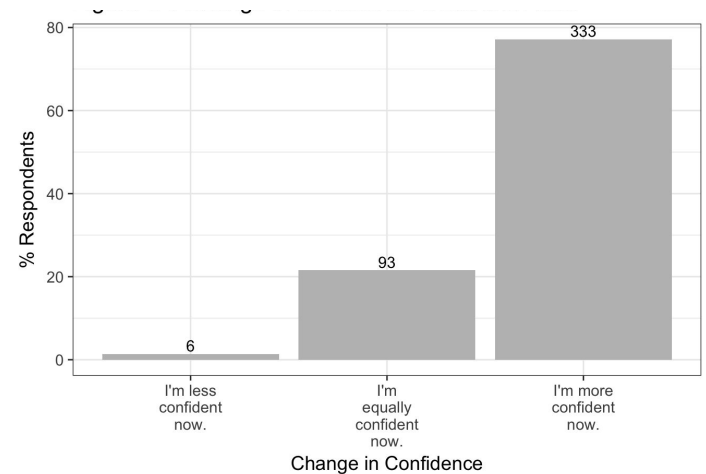
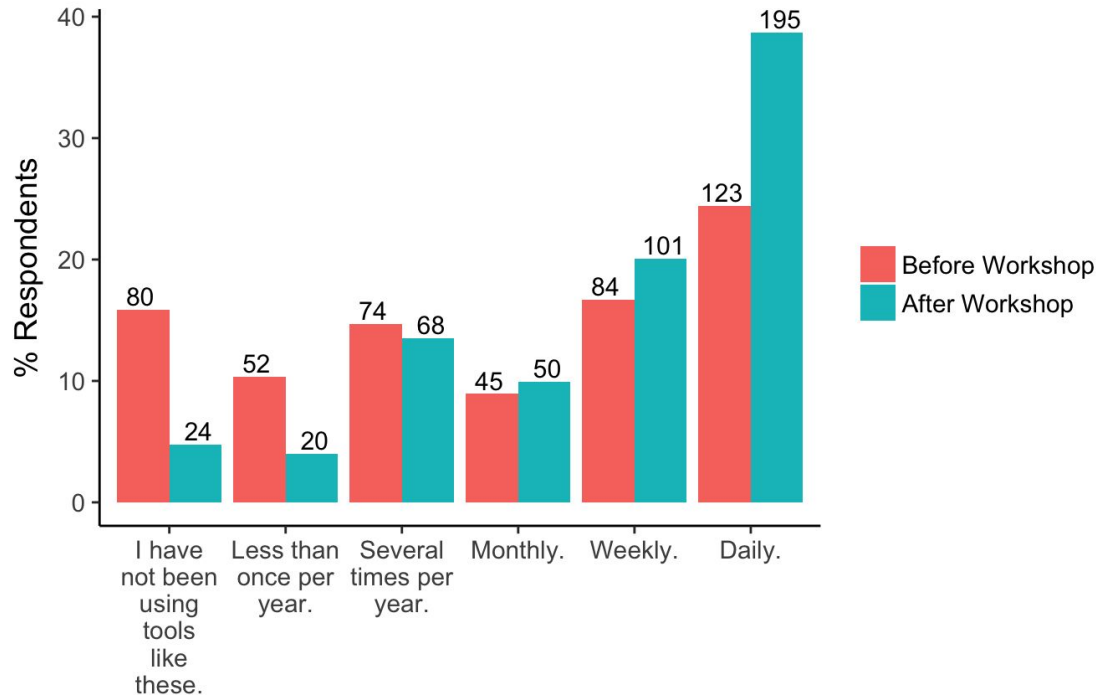
“helped me to reshape my workflow into a far more efficient and robust process.”

“are improving my ability to share data and code.”

“helped facilitate my understanding of the problems and solutions to accessing and transforming data.”

<https://carpentries.org/assessment/>

Skill usage and confidence persists



Questions?

Sources and further reading:

[The Carpentries](#)

[Library Carpentry](#)

[The Carpentries Handbook presentations](#)